

Your commitment to the Kiwanis International Foundation is vital to our mission of assisting Kiwanis International in serving the children of the world. Thanks to your support, children will have the opportunity to lead healthy, happy, and productive lives.

Return this commitment card to:

Kiwanis International Foundation
3636 Woodview Trace
Indianapolis, IN 46268-3196

If your commitment is in the form of a check or money order, please attach this card and send it to the same address.

If you have any questions, contact the International Office at 800-KIWANIS (US and Canada), or 317-875-8755, ext. 150. You may also e-mail the Foundation staff at kif@kiwanis.org.



Making a planned gift through the Heritage Society, regardless of the amount, provides you with the opportunity to support the Kiwanis International Foundation in your overall financial and estate plans. Planned gifts generally are gifts or commitments made in the present with the benefit to the Kiwanis International Foundation “deferred” until a future date. When received, your gift will go into the Foundation’s endowment fund, which “serves the children of the world.” Because only the earnings are spent, your gift is everlasting.



KIWANIS INTERNATIONAL FOUNDATION

3636 Woodview Trace
Indianapolis, Indiana 46268-3196 USA
kif.kiwanis.org
E-mail: foundation@kiwanis.org
Worldwide: (317) 875-8755
United States and Canada: 1-800-KIWANIS



LEAVING A *Legacy*



Foundation

The purpose of the Kiwanis International Foundation, of which every Kiwanian is a member, is to provide financial assistance to service programs that agree with and support the objectives of Kiwanis International. That purpose is achieved by making financial grants to Kiwanis-family sponsored programs, and to Kiwanis service programs whose scope is beyond the means of individual Kiwanians, Kiwanis clubs, local club foundations, Kiwanis districts, or district foundations.

The Kiwanis International Foundation has grown to a multi-million dollar foundation, providing grants to thousands of organizations worldwide aimed at making the lives of children better. Thus, our mission—"To assist Kiwanis International in serving the children of the world"—is our priority.

Charitable Remainder Trusts:

Another alternative to an outright bequest is a charitable remainder trust. A charitable remainder trust is a popular arrangement for individuals wanting to make a generous deferred gift to a charitable institution.

Through a charitable remainder trust, a donor irrevocably transfers money or property to a trust, which is created with an attorney's assistance. The trust agreement directs that a specified income be paid each year to you and/or other beneficiaries for the rest of your life, or for a specific term.

Charitable remainder trusts provide several benefits, including an annual income to the donor or other beneficiaries designated in the agreement, an immediate income tax charitable deduction, and avoidance of capital gains tax.

Indeed, you may find that a charitable remainder trust can increase your retirement income, help you escape from a locked-in investment position, and provide more security for you and your family.

For more information on establishing a charitable remainder trust, contact your attorney or call the Foundation at (800) KIWANIS.

HERITAGE SOCIETY COMMITMENT CARD

- I/we have already made a gift to the Kiwanis International Foundation in the form of a:
 - Bequest Gift Annuity Charitable Remainder Trust Life insurance Other
- I/we plan to include the Kiwanis International Foundation in my/our financial and estate plans in the form of a:
 - Bequest Gift Annuity Charitable Remainder Trust Life insurance Other
- I/we would like more information about the benefits of making a planned gift to the Kiwanis International Foundation.

Please print or type your name as you would like it to appear on official Heritage Society materials:

Name _____ Signature _____

Address _____ Kiwanis Club _____

City _____ State/Province _____ ZIP _____ Country _____

Telephone # _____ E-mail _____

My spouse would like to be a Heritage Society member, also. Name _____

Signature _____ Date _____

Charitable Gift Annuities:

When you establish a charitable gift annuity, you transfer money or securities to a charity in exchange for its commitment to pay you and/or other beneficiaries each year for the lives of the beneficiaries.

The amount of income or annuity that will be paid is established by each charity that issues gift annuities, and generally depends on the age of the beneficiary.

The simplicity and certainty of the gift annuity makes it attractive to many donors. Donors like the fixed payments for life – the fact that part of the payments may be tax free, and that the effective yield is extremely attractive. The deferred gift annuity can be especially attractive to middle-aged professionals and can be an excellent way to build a sound retirement income. Funding an annuity with appreciated stock offers great returns and some outstanding tax advantages.

Annuities of at least US\$5,000 provide tax benefits along with the security of a fixed, lifetime income. The agreed upon payments remain unchanged regardless of how the investments perform. For a printed proposal, contact the Foundation at (800) KIWANIS.

HERITAGE *Society* MEMBERSHIP

The Kiwanis International Foundation established the Heritage Society to recognize individuals who named the Foundation in their estate plans. As a main source of endowment support, Heritage Society gifts ensure future financial stability of the Foundation. Membership is offered to individuals who signify their intent to:

- Provide a “planned gift” to the Kiwanis International Foundation Endowment Fund;
- or-
- Make an outright charitable gift of at least US\$5,000.

MEMBERSHIP *Privileges*

Donors who establish a planned gift (no minimal amount required) or make an outright gift of at least US\$5,000 are considered Heritage Society members and receive:

- The satisfaction of making a perpetual gift that will “serve the children of the world;”
- A brick engraved with their name placed in the Pathway to the Future, located at the front entrance of the Kiwanis International Office in Indianapolis, Indiana;
- Engraved marble Heritage Society plaque presented at their Kiwanis club meeting;
- Heritage Society lapel pin;
- Invitation to the Foundation’s “Because You Care Celebration,” during the International Convention;
- Recognition in Foundation publications.

PLANNED Gifts

HERITAGE
SOCIETY

Bequests:

You may make a bequest to the Kiwanis International Foundation by preparing a new will or adding a codicil (or amendment) to your present will. To guarantee that your exact intentions are followed, wills and codicils should be prepared with the advice of your attorney.

Examples of Bequest Language:

The following language is suggested for use in making an unrestricted bequest. Ask your attorney to include such words as these:

"I give to Kiwanis International Foundation, Inc., with headquarters at 3636 Woodview Trace, Indianapolis, IN 46268, the sum US\$_____ to be used in such manner as its Board of Trustees determines."

-or-

"I give to Kiwanis International Foundation Inc., with headquarters at 3636 Woodview Trace, Indianapolis, IN 46268, all (or state percentage) of the residue or remainder of my estate, to be used as its Board of Trustees determines."

The Kiwanis International Foundation does not provide legal or tax advice. You should consult with your legal and/or tax advisors for information regarding, or issues concerning, planned gifts or estate planning.

Advantages of a Bequest:

- By preparing a will, you are ensuring that your assets are distributed to the people and institutions that are most important to you.
- A charitable bequest is deductible for federal estate-tax purposes with no limit on the amount of the deduction.
- Charitable bequests generally are not subject to state inheritance or estate taxes. Often the tax savings can be substantial.

